

Epiq Bankruptcy Solutions, LLC
PO Box 4470
Beaverton, OR 97076

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CSM BDN_POC 10-03-2016 (IMPORT4\ADDLPART,WHEREENUM)
*****233***** BAR(23) MAIL ID *** 000110763354 ***

RECLAMATION (SURETY)
UTAH DIVISION OF OIL GAS & MINING
1594 W. NORTH TEMPLE, SUITE 3520
SALT LAKE CITY UT 84114

Legal Documents Enclosed -
Please direct to the attention
of the Addressee,
Legal Department or President

RECEIVED
OCT 06 2016
DIV. OF OIL, GAS & MINING

M/001/0067

Peter
Melissa

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Information to identify the case:Debtor **CS Mining, LLC**

EIN 00-0000000

Name

United States Bankruptcy Court District of Utah

Date case filed for chapter 11: **6/2/16**Case number: **16-24818 WTT**

Official Form 309F (For Corporations or Partnerships) (12/15)

Notice of Chapter 11 Bankruptcy Case

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Case status information is available at no charge through "Simple Case Lookup" on the court's website (www.utb.uscourts.gov) or by calling the Voice Case Information System (VCIS) at 1-866-222-8029 #85.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	CS Mining, LLC	
2. All other names used in the last 8 years		
3. Address	P.O. Box 608 Milford, UT 84751	
4. Debtor's attorney Name and address	Troy J. Aramburu Snell & Wilmer L.L.P. 15 West South Temple Suite 1200 Salt Lake City, UT 84101	Contact phone (801) 257-1900 Email: taramburu@swlaw.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	United States Bankruptcy Court District of Utah 350 South Main #301 Salt Lake City, UT 84101 Clerk of Court: David A. Sime	Hours open: 8:00 AM to 4:30 PM, Monday – Friday Contact phone: (801) 524-6687 Website: www.utb.uscourts.gov
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. All individual debtor(s) must provide picture identification and proof of social security number to the trustee at the meeting of creditors. Failure to do so may result in your case being dismissed.	Meeting to be held on: September 9, 2016 at 01:30 PM Location: 405 South Main Street, Suite 250, Salt Lake City, UT 84111

Debtor **CS Mining, LLC**Case number **16-24818****7. Proof of claim deadline****Deadline for filing proof of claim: 12/8/16****For a governmental unit: 11/29/16**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

Deadline for filing the complaint:**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Certificate of Notice Page 3 of 6
United States Bankruptcy Court
District of Utah

In re:
CS Mining, LLC
Debtor

Case No. 16-24818-WTT
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1088-2

User: fsl
Form ID: 309F

Page 1 of 4
Total Noticed: 61

Date Rcvd: Aug 08, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 10, 2016.

db	+CS Mining, LLC, P.O. Box 608, Milford, UT 84751-0608
aty	+Adelaide Maudsley, Kirton McConkie, 50 East South Temple, Suite 400, Salt Lake City, UT 84111-1023
aty	+Andrew C. Lillie, Hogan Lovells US LLP, 1200 Seventeenth Street, Suite 1500, Denver, CO 80202-5835
aty	+Brian R. Langford, McArthur Heder Metler, 3319 N. University Avenue, Provo, UT 84604-4438
aty	+Chris L. Schmutz, Schmutz & Mohlman, 190 North Main Street, Suite 100, Bountiful, UT 84010-6155
aty	Darwin H. Bingham, Scalley Reading Bates Hansen & Rasmussen, Gateway Tower West, 15 West South Temple, Suite 600, P.O. Box 11429, Salt Lake City, UT 84147-0429
aty	David E. Leta, Snell & Wilmer, 15 West South Temple, Suite 1200, Salt Lake City, UT 84101-1547
aty	David H. Leigh, Ray Quinney Nebeker P.C., 36 South State Street, Suite 1400, P.O. Box 45385, Salt Lake City, UT 84145-0385
aty	+David L. Pinkston, Snow Christensen & Martineau, 10 Exchange Place, Eleventh Floor, P.O. Box 45000, Salt Lake City, UT 84145-5000
aty	Donald J. Detweiler, Pepper Hamilton, LLP, Hercules Plaza, Suite 5100, 1313 North Market Street, P.O. Box 1709, Wilmington, DE 19899-1709
aty	+Elijah L. Milne, Durham Jones & Pinegar, P.C., 192 E. 200 N., 3rd Fl., St. George, UT 84770-2866
aty	+Evan L. James, Christensen James & Martin, 7440 West Sahara Ave., Las Vegas, NV 89117-2740
aty	Francis J. Lawall, Pepper Hamilton, 3000 Two Logan Square, Eighteenth and Arch Streets, Philadelphia, PA 19103-2799
aty	Gale K. x6Francis, Office of the Attorney General, 160 East 300 South, Fifth Floor, P.O. Box 140874, Salt Lake City, UT 84114-0874
aty	+George B. Hofmann, Cohne Kinghorn PC, 111 East Broadway, 11th Floor, Salt Lake City, UT 84111-5225
aty	+Jeff D. Tuttle, Snell & Wilmer, 15 West South Temple, Suite 1200, Salt Lake City, UT 84101-1547
aty	+Jessica Black Livingston, Hogan Lovells US LLP, 1200 Seventeenth Street, Denver, CO 80202-5835
aty	+John D. Beck, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022-7222
aty	John H. Schanne, II, Pepper Hamilton, LLP, Hercules Plaza, Suite 5100, 1313 North Market Street, P.O. Box 1709, Wilmington, DE 19899-1709
aty	+Kim R. Wilson, Snow Christensen & Martineau, 10 Exchange Place 11th Floor, P.O. Box 45000, Salt Lake City, UT 84145-5000
aty	+Krikor J. Meshefejian, Levene, Neale, Bender, Yoo & Brill L.L.P., 10250 Constellation Boulevard, Ste 1700, Los Angeles, CA 90067-6253
aty	+Laura J. Wolff, Christensen James & Martin, 7440 West Sahara Ave., Las Vegas, NV 89117-2740
aty	+Mark W Williams, Sherman & Howard, L.L.C., 633 17th Street, Suite 3000, Denver, CO 80202-3622
aty	+Martin J. Brill, Levene, Neale, Bender, Yoo & Brill L.L.P., 10250 Constellation Blvd., Suite 1700, Los Angeles, CA 90067-6253
aty	Michael R. Johnson, Ray Quinney & Nebeker P.C., 36 South State Street, Suite 1400, P.O. Box 45385, Salt Lake City, UT 84145-0385
aty	+P. Matthew Cox, Snow Christensen & Martineau, 10 Exchange Place, 11th Floor, P.O. Box 45000, Salt Lake City, UT 84145-5000
aty	+Paul C. Huck, Jr., JONES DAY, 600 Brickell Avenue, Suite 3300, Miami, FL 33131-3072
aty	+Pedro A. Jimenez, JONES DAY, 600 Brickell Avenue, Suite 3300, Miami, FL 33131-3072
aty	+Ralph R. Mabey, Kirton McConkie, 50 East South Temple, Salt Lake City, UT 84111-1010
aty	+Ronald J. Silverman, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022-7222
aty	+Sherilyn A. Olsen, Holland & Hart, 222 S. Main Street, Suite 2200, Salt Lake City, UT 84101-2194
aty	+Timothy D. Ducar, Law Offices of Timothy D. Ducar, PLC, 8360 E. Raintree Drive, Suite 140, Scottsdale, AZ 85260-2687
aty	+Vivian Ban, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022-7222
cr	+Agate, Inc., Law Offices of Timothy D. Ducar, PLC, 8360 E. Raintree Drive, Scottsdale, AZ 85260-2686
cr	+Common Sense Project Solutions, LLC, c/o Brian Langford, MacArthur, Heder & Metler, 3319 N. University Ave., Provo, UT 84604-4438
ptcrd	+Minerals Advisory Group, LLC, 6914 N. Camino Martin Rd., Suite 120, Tucson, AZ 85741-2279
ptcrd	+Oxbow Sulphur, Inc., 1601 Forum Place, 12th Fl, West Palm Beach, FL 33401-8101
cr	+Pipe Valve and Fitting Company, c/o Durham Jones & Pinegar, P.C., 192 E. 200 N., 3rd Fl., St. George, UT 84770-2866
ptcrd	+R.J. Bayer Professional Geologist, LC, 8842 Shady Meadow Drive, Sandy, UT 84093-7004
ptcrd	+Rollins Construction & Trucking, LLC, P.O. Box 249, 1842 S Hwy 21, Milford, UT 84751-0249
ptcrd	+Rollins Machine, Inc., P.O. Box 249, 1842 S Hwy 21, Milford, UT 84751-0249
10308501	+0554716 B.C. Ltd., c/o Christensen James & Martin, 7440 W. Sahara Ave., Las Vegas, NV 89117-2740
10297902	+Adelaide Maudsley, Kirton McConkie P.C., 50 E. South Temple, #400, Salt Lake City, Utah 84111-1023

District/off: 1088-2

User: fsl
Form ID: 309F

Page 2 of 4
Total Noticed: 61

Date Rcvd: Aug 08, 2016

10301155 +Agate, Inc., c/o Timothy D. Ducar, Law Offices of Timothy D. Ducar, PLC,
8360 E. Raintree Drive, Scottsdale, AZ 85260-2686
10285531 +Barney Trucking, c/o Richer & Associates, P.C., 901 West Baxter Drive,
South Jordan UT 84095-8687
10300386 +Common Sense Project Solutions, LLC, 2241 E. Walling Drive, Boise, ID 83712-8467
10297911 +Cytec Industries Inc, 5 Garret Mountain Plaza, Woodland Park NJ 07424-3300
10296004 +David J. Richards, LLC dba Western US Mineral Inve, c/o Hogan Lovells US LLP,
875 Third Avenue, New York, NY 10022-6225
10306960 +Jennie L. Anderson, Union Pacific Railroad Company, 1400 Douglas St., Stop 1580,
Omaha, Nebraska 68179-0002
10306959 +Mary Ann Kilgore, Union Pacific Railroad Company, 1400 Douglas St., Stop 1580,
Omaha, Nebraska 68179-0002
10308502 +Merit Consultants International, a Division of Cem, c/o Christensen James & Martin,
7440 W. Sahara Ave., Las Vegas, NV 89117-2740
10281270 +Mir Industrial, 1001 West 750 South, Woods Cross, UT 84087-2083
10308098 +Pipe Valve and Fitting Company, c/o Durham Jones & Pinegar, P.C.,
Attn: Eli Milne & Tim Hemming, 192 E. 200 N., 3rd Fl., St. George, UT 84770-2879
10297901 +Ralph R. Mabey, Kirtan McConkie P.C., 50 E. South Temple, #400,
Salt Lake City, Utah 84111-1023

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty

+E-mail/Text: mburton@hollandhart.com Aug 09 2016 00:52:41 Mona Lyman Burton,
Holland and Hart, 222 S. Main Street, Suite 2200, Salt Lake City, UT 84101-2194
aty +E-mail/Text: som@keslerrust.com Aug 09 2016 00:52:25 Scott O. Mercer, Kesler & Rust,
McIntyre Bldg., 2nd Floor, 68 South Main Street, Salt Lake City, UT 84101-1502
aty E-mail/Text: taramburu@swlaw.com Aug 09 2016 00:52:21 Troy J. Aramburu,
Snell & Wilmer L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, UT 84101
10266602 +E-mail/Text: mburton@hollandhart.com Aug 09 2016 00:52:41 Brahma Group, Inc.,
c/o Holland & Hart LLP, 222 S. Main Street, Suite 2200, Salt Lake City, UT 84101-2194
10305259 +E-mail/Text: mcardini@he-equipment.com Aug 09 2016 00:52:40 H & E Equipment Services, Inc.,
7500 Pecue Lane, Baton Rouge, LA 70809-5107
10293365 EDI: IRS.COM Aug 09 2016 00:43:00 Internal Revenue Service, ATTN: Kenny Walker,
50 S. 200 East, M/S 5021, Salt Lake City, UT 84111
10277528 +EDI: UTAHTAXCOMM.COM Aug 09 2016 00:43:00 Utah State Tax Commission,
Attn: Bankruptcy Unit, 210 North 1950 West, Salt Lake City, UT 84134-9000

TOTAL: 7

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
op FTI Consulting, Inc.
cr* +Mir Industrial, 1001 West 750 South, Woods Cross, UT 84087-2083
cr* Utah State Tax Commission, Attn Bankruptcy Unit, 210 North 1950 West,
Salt Lake City, UT 84134-9000

TOTALS: 1, * 2, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 10, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 8, 2016 at the address(es) listed below:

Adelaide Maudsley on behalf of Creditor PacNet Capital (US) Limited amaudsley@kmclaw.com,
mwinters@kmclaw.com
Adelaide Maudsley on behalf of Plaintiff Waterloo Street Limited amaudsley@kmclaw.com,
mwinters@kmclaw.com
Adelaide Maudsley on behalf of Plaintiff PacNet Capital (US) Limited amaudsley@kmclaw.com,
mwinters@kmclaw.com
Adelaide Maudsley on behalf of Creditor DXS Capital (US) Limited amaudsley@kmclaw.com,
mwinters@kmclaw.com

District/off: 1088-2

User: fsl
Form ID: 309F

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Total Noticed: 61

Date Rcvd: Aug 08, 2016

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Andrew C. Lillie on behalf of Creditor David J. Richards, LLC dba Western US Mineral
Investors andrew.lillie@hoganlovells.com
Brian R. Langford on behalf of Creditor Common Sense Project Solutions, LLC
brian@mhmlawoffices.com, brian@mhmlawoffice.com
Chris L. Schmutz on behalf of Creditor Mir Industrial chrisschmutz.pc@gmail.com,
hillaryschmutz@yahoo.com
Darwin H. Bingham on behalf of Creditor Ferguson Enterprises, Inc.
dbingham@scalleyreading.net, cat@scalleyreading.net
David E. Leta on behalf of Debtor CS Mining, LLC dleta@swlaw.com,
wkalaia@swlaw.com; csmart@swlaw.com
David E. Leta on behalf of Defendant CS Mining, LLC dleta@swlaw.com,
wkalaia@swlaw.com; csmart@swlaw.com
David H. Leigh on behalf of Creditor Komatsu Financial Limited Partnership dleigh@rqn.com,
dburton@rqn.com; docket@rqn.com
David L. Pinkston on behalf of Creditor David J. Richards, LLC dba Western US Mineral
Investors bankruptcy_dlp@scmlaw.com
Elijah L. Milne on behalf of Creditor Pipe Valve and Fitting Company emilne@djplaw.com,
pbricker@djplaw.com
Evan L. James on behalf of Creditor Merit Consultants International Division of Cementation
Canada Inc. elj@cjmlv.com, kbc@cjmlv.com; ljw@cjmlv.com
Evan L. James on behalf of Creditor 0554716 B.C. Ltd. elj@cjmlv.com,
kbc@cjmlv.com; ljw@cjmlv.com
Gale K. x6Francis on behalf of Creditor Utah State Tax Commission txbk13@utah.gov
George B. Hofmann on behalf of Petitioning Creditor R.J. Bayer Professional Geologist, LC
ghofmann@cohnekinghorn.com, dhane@cohnekinghorn.com; jthorsen@cohnekinghorn.com
George B. Hofmann on behalf of Petitioning Creditor Rollins Machine, Inc.
ghofmann@cohnekinghorn.com, dhane@cohnekinghorn.com; jthorsen@cohnekinghorn.com
George B. Hofmann on behalf of Petitioning Creditor Rollins Construction & Trucking, LLC
ghofmann@cohnekinghorn.com, dhane@cohnekinghorn.com; jthorsen@cohnekinghorn.com
George B. Hofmann on behalf of Petitioning Creditor Oxbow Sulphur, Inc.
ghofmann@cohnekinghorn.com, dhane@cohnekinghorn.com; jthorsen@cohnekinghorn.com
George B. Hofmann on behalf of Petitioning Creditor Minerals Advisory Group, LLC
ghofmann@cohnekinghorn.com, dhane@cohnekinghorn.com; jthorsen@cohnekinghorn.com
George W. Pratt on behalf of Attorney Rene S. Roupinian gpratt@joneswaldo.com
George W. Pratt on behalf of Attorney Jack A. Raisner gpratt@joneswaldo.com
George W. Pratt on behalf of Plaintiff Matthew Chenault gpratt@joneswaldo.com
Jeff D. Tuttle on behalf of Defendant CS Mining, LLC jtuttle@swlaw.com,
jpollard@swlaw.com; docket_slc@swlaw.com
Jeff D. Tuttle on behalf of Debtor CS Mining, LLC jtuttle@swlaw.com,
jpollard@swlaw.com; docket_slc@swlaw.com
Jessica Black Livingston on behalf of Creditor David J. Richards, LLC dba Western US Mineral
Investors jessica.livingston@hoganlovells.com
Jessica P Wilde on behalf of Plaintiff Matthew Chenault jwilde@joneswaldo.com
John D. Beck on behalf of Creditor David J. Richards, LLC dba Western US Mineral Investors
john.beck@hoganlovells.com
John H. Schanne, II on behalf of Debtor CS Mining, LLC schanne@pepperlaw.com,
henrys@pepperlaw.com
Joseph M.R. Covey on behalf of Plaintiff Clarity Copper, LLC calendar@parrbrown.com
Kim R. Wilson on behalf of Creditor David J. Richards, LLC dba Western US Mineral Investors
bankruptcy_krw@scmlaw.com
Krikor J. Meshefejian on behalf of Petitioning Creditor Rollins Machine, Inc. kjm@lnbyb.com
Krikor J. Meshefejian on behalf of Petitioning Creditor R.J. Bayer Professional Geologist, LC
kjm@lnbyb.com
Krikor J. Meshefejian on behalf of Petitioning Creditor Rollins Construction & Trucking, LLC
kjm@lnbyb.com
Krikor J. Meshefejian on behalf of Petitioning Creditor Minerals Advisory Group, LLC
kjm@lnbyb.com
Krikor J. Meshefejian on behalf of Petitioning Creditor Oxbow Sulphur, Inc. kjm@lnbyb.com
Laura J. Wolff on behalf of Creditor 0554716 B.C. Ltd. ljw@cjmlv.com
Laura J. Wolff on behalf of Creditor Merit Consultants International Division of Cementation
Canada Inc. ljw@cjmlv.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
Mark W Williams on behalf of Creditor Schmueser & Associates, Inc mwilliams@shermanhoward.com,
dfouts@shermanhoward.com; efiling@sah.com; bmcaster@shermanhoward.com
Martin J. Brill on behalf of Petitioning Creditor Oxbow Sulphur, Inc. mjb@lnbyb.com
Martin J. Brill on behalf of Petitioning Creditor Minerals Advisory Group, LLC mjb@lnbyb.com
Martin J. Brill on behalf of Petitioning Creditor R.J. Bayer Professional Geologist, LC
mjb@lnbyb.com
Martin J. Brill on behalf of Petitioning Creditor Rollins Machine, Inc. mjb@lnbyb.com
Martin J. Brill on behalf of Petitioning Creditor Rollins Construction & Trucking, LLC
mjb@lnbyb.com
Michael R. Johnson on behalf of Creditor Komatsu Financial Limited Partnership
mjohnson@rqn.com, docket@rqn.com; dburton@rqn.com
Mona Lyman Burton on behalf of Creditor Brahma Group, Inc. mburton@hollandhart.com,
ckelly@hollandhart.com; intake@hollandhart.com; slclitdocket@hollandhart.com

District/off: 1088-2

User: fsl
Form ID: 309F

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Total Noticed: 61

Date Rcvd: Aug 08, 2016

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mona Lyman Burton on behalf of Petitioning Creditor Brahma Group, Inc.
mburton@hollandhart.com,
ckelly@hollandhart.com;intaketeam@hollandhart.com;slclitdocket@hollandhart.com
P. Matthew Cox on behalf of Creditor David J. Richards, LLC dba Western US Mineral Investors
bankruptcy_pmc@scmlaw.com
Paul C. Huck, Jr. on behalf of Creditor PacNet Capital (US) Limited paulhuck@jonesday.com
Paul C. Huck, Jr. on behalf of Creditor DXS Capital (US) Limited paulhuck@jonesday.com
Pedro A. Jimenez on behalf of Creditor DXS Capital (US) Limited pjimenez@jonesday.com
Pedro A. Jimenez on behalf of Creditor PacNet Capital (US) Limited pjimenez@jonesday.com
Ralph R. Mabey on behalf of Defendant DXS Capital (US) Limited rmabey@kmclaw.com
Ralph R. Mabey on behalf of Creditor DXS Capital (US) Limited rmabey@kmclaw.com
Ralph R. Mabey on behalf of Creditor PacNet Capital (US) Limited rmabey@kmclaw.com
Ralph R. Mabey on behalf of Defendant PacNet Capital (US) Limited rmabey@kmclaw.com
Ronald J. Silverman on behalf of Creditor David J. Richards, LLC dba Western US Mineral
Investors ronald.silverman@hoganlovells.com
Sherilyn A. Olsen on behalf of Creditor Brahma Group, Inc. solsen@hollandhart.com,
slclitdocket@hollandhart.com;intaketeam@hollandhart.com;ckelly@hollandhart.com;cfries@hollandhart
.com
Timothy D. Ducar on behalf of Creditor Agate, Inc. tducar@azlawyers.com
Troy J. Aramburu on behalf of Debtor CS Mining, LLC taramburu@swlaw.com,
nharward@swlaw.com;docket_slc@swlaw.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov
Vivian Ban on behalf of Creditor David J. Richards, LLC dba Western US Mineral Investors
vivian.ban@hoganlovells.com

TOTAL: 64

United States Bankruptcy Court for the District of Utah CS Mining, LLC Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC P.O. Box 4419 Beaverton, OR 97076-4419	For Court Use Only
Name of Debtor: CS Mining, LLC Case Number: 16-24818	For Court Use Only

Proof of Claim (Official Form 410)

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim		
1. Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim): _____ Other names the creditor used with the debtor: _____		
2. Has this claim been acquired from someone else? <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		
Where should notices to the creditor be sent? Name _____ Number Street _____ City State Zip Code _____ Country (if International): _____ Contact phone: _____ Contact email: _____	Where should payments to the creditors be sent? (if different) Name _____ Number Street _____ City State Zip Code _____ Country (if International): _____ Contact phone: _____ Contact email: _____	4. Does this claim amend one already filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____ Filed on _____ MM / DD / YYYY 5. Do you know if anyone else has filed a proof of claim for this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____
Part 2: Give Information About the Claim as of the Date the Case Was Filed		
6. Do you have any number you use to identify the debtor? <input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____	7. How much is the claim? \$ _____ Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	8. What is the basis of the claim? Examples: Good sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information _____

9. Is all or part of the claim secured? <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable	10. Is this claim based on a lease? <input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____ 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? <input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply:</i> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. * Amounts are subject to adjustment on 04/01/16 and every 3 years after that for cases begun on or after the date of adjustment.	11. Is this claim subject to a right of setoff? <input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____ A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. Amount entitled to priority \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)? <input type="checkbox"/> No <input type="checkbox"/> Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____		
Part 3 Sign Below		
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Check the appropriate box: <input type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's attorney or authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. <input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on date _____ MM / DD / YYYY _____ Signature Print the name of the person who is completing and signing this claim: Name _____ First name Middle name Last name Title _____ Company _____ Identify the corporate servicer as the company if the authorized agent is a servicer. Address _____ Number Street City State Zip Code Contact Phone _____ Email _____	

Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided under the general information section on the Claims Agent's website: <http://dm.epiq11.com/CSM>.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<http://dm.epiq11.com/CSM>) to view your filed form under "Claims."

Where to Send Proof of Claim Form

First Class Mail:

CS Mining, LLC. Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

CS Mining, LLC Claims Processing Center
c/o Epiq Bankruptcy Solutions
10300 SW Allen Blvd
Beaverton, OR 97005

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

David Leta (1937)
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lawallf@pepperlaw.com
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Counsel for CS Mining, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re CS MINING, LLC ,	Bankruptcy Case No. 16-24818
Debtor.	(Chapter 11)
	Judge William T. Thurman

**NOTICE OF FILING STIPULATION BY AND BETWEEN DEBTOR AND
PACIFICORP D/B/A ROCKY MOUNTAIN POWER RESOLVING ADDITIONAL
ASSURANCE REQUEST**

and NOTICE OF HEARING
Objection Deadline: October 21, 2016 at 5:00 p.m. (MDT)
Hearing Date: November 18, 2016 at 9:30 a.m. (MDT)

PLEASE TAKE NOTICE that Debtor, CS Mining LLC has filed the *Stipulation by and Between Debtor and PacifiCorp d/b/a Rocky Mountain Power Resolving Additional Assurance Request* with the United States Bankruptcy Court for the District of Utah (the “**Stipulation**”)

[Dkt. No. 336].

You may obtain a copy of the Stipulation from the Court's PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, dleta@swlaw.com.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.

The Stipulation asks for an order approving the agreement between CS Mining, LLC (the "**Debtor**") and PacifiCorp d/b/a Rocky Mountain Power ("**PacifiCorp**") whereby Debtor agrees to forward to PacifiCorp a deposit of \$40,000 within seven (7) days of the date of the entry of such an order approving this Stipulation for the purpose of providing PacifiCorp adequate assurance of payment of its post-Relief Date provision of utility services for the Debtor.

If you do not want the Court to grant the relief requested in the Stipulation, or you want the Court to consider your view, then you or your attorney must:

1. On or before **October 21, 2016 at 5:00 MDT** file with the Bankruptcy Court a written objection to the Stipulation explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

United States Bankruptcy Court
Clerk of the Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline of **October 21, 2016 at 5:00**

p.m. MDT.

2. You must also serve a copy of your objection or response to Involuntary Debtor's proposed counsel, via email, mail or hand delivery, so that the same is received by the Objection Deadline of **October 21, 2016 at 5:00 p.m. MDT**, at:

Snell & Wilmer L.L.P.
Attn: David Leta
15 West South Temple, Suite 1200
Salt Lake City, Utah 84101
dleta@swlaw.com

3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on **November 18, 2016 9:30 a.m. MDT. ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY.** If any party wishes to present evidence or examine witnesses, such party must appear at 350 South Main Street, Salt Lake City, Utah 84101 where Judge William T. Thurman will be present. **There will be no further notice of the hearing.** Failure to attend the hearing will be deemed a waiver of your objection.

NO HEARING WILL BE CONDUCTED ON THIS STIPULATION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Stipulation and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the court to

strike the hearing and enter an order approving the Stipulation without hearing.

DATED this 4th day of October, 2016.

SNELL & WILMER L.L.P.

/s/ Jeff D. Tuttle

David E. Leta

Troy J. Aramburu

Jeffrey D. Tuttle

And

PEPPER HAMILTON LLP

Donald J. Detweiler (DE Bar No. 3087)

Francis J. Lawall (PA Bar No. 43932)

John H. Schanne, II (DE Bar No. 5260)

Hercules Plaza, Suite 5100

1313 N. Market Street

Wilmington, DE 19899-1709

Counsel for CS Mining, LLC

CERTIFICATE OF SERVICE – BY NOTICE OF ELECTRONIC FILING (CM/ECF)

I hereby certify that on the 4th day of October, 2016, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah by using the Court's CM/ECF system. I further certify that the parties of record in this case, as identified below, are listed as registered CM/ECF users and will be served through the CM/ECF system:

- Troy J. Aramburu taramburu@swlaw.com, nharward@swlaw.com; docket_slc@swlaw.com
- Vivian Ban vivian.ban@hoganlovells.com
- John D. Beck john.beck@hoganlovells.com, ronald.cappiello@hoganlovells.com; vivian.ban@hoganlovells.com
- Darwin H. Bingham dbingham@scalleyreading.net, cat@scalleyreading.net
- Kyle A. Brannon kbrannon@nexsenpruet.com
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- Pedro A. Jimenez pjimenez@jonesday.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com; dburton@rqn.com
- Peter J. Kuhn tr Peter.J.Kuhn@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
- Brian R. Langford brian@mhmlawoffices.com, brian@mhmlawoffice.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com; docket@rqn.com
- David E. Leta dleta@swlaw.com, wkalawaia@swlaw.com; csmart@swlaw.com
- Andrew C. Lillie andrew.lillie@hoganlovells.com
- Jessica Black Livingston jessica.livingston@hoganlovells.com
- Ralph R. Mabey rmabey@kmclaw.com

- Adelaide Maudsley amaudsley@kmclaw.com, tslaugther@kmclaw.com
- Steven J. McCardell smccardell@djplaw.com, khughes@djplaw.com
- Scott O. Mercer som@keslerrust.com
- Krikor J. Meshefejian kjm@lnbyb.com
- Elijah L. Milne emilne@djplaw.com, pbricker@djplaw.com
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ies@hollandhart.com
- Lester A. Perry lap@hooleking.com, apb@hooleking.com
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- Richard C. Terry richard@tjblawyers.com, cbcecf@yahoo.com
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- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Jessica P Wilde jwilde@joneswaldo.com
- Mark W Williams mwilliams@shermanhoward.com,
dfouts@shermanhoward.com;efiling@sah.com;bmcalister@shermanhoward.com
- Kim R. Wilson bankruptcy_krw@scmlaw.com
- Laura J. Wolff ljw@cjmlv.com
- P. Matthew x2Cox bankruptcy_pmc@scmlaw.com
- Gale K. x6Francis txbk13@utah.gov

CERTIFICATE OF SERVICE – BY MAIL, OTHER

I further certify that on the 4th day of October, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, to the following at the addresses set for the below:

Donald J. Detweiler
Pepper Hamilton, LLP
Hercules Plaza, Suite 5100
1313 North Market Street
P.O. Box 1709
Wilmington, DE 19899-1709

Epiq Bankruptcy Solutions, LLC
777 Third Ave., 12th Floor
New York, NY 10016

FTI Consulting, Inc.
1001 17th St. #1100
Attn: David Beckman
Denver, CO 80202

Francis J. Lawall
Pepper Hamilton
3000 Two Logan Square
Eighteenth and Arch Streets
Philadelphia, PA 19103-2799

Levene, Neale, Bender, Yoo & Brill L.L.P.
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067

CERTIFICATE OF SERVICE – TO ENTIRE MATRIX

I further certify that on the 4th day of October, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, addressed to all parties who did not receive electronic service as set forth herein listed on the Official Court Mailing Matrix dated October 4, 2016.

/s/ Joyce Pollard